



ST. JAMES'S PLACE  
WEALTH MANAGEMENT



AWARD-WINNING FINANCIAL ADVICE

PARTNERS IN MANAGING YOUR WEALTH



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“*These awards recognise the importance we place on client relationships and our approach to the management of their wealth – which lies at the heart of our business. We would like to thank everyone who has voted for us.*”

Andrew Croft, Chief Executive,  
St. James's Place Wealth Management



### City of London Awards 2020 – Wealth Management Company of the Year

Investors were asked to cast their votes based on their personal experiences, particularly in relation to the quality of advice and service they have received.

St. James's Place has now received this award in eight out of the last nine years and was shortlisted in the other award categories of Best Advisory Service, Best Discretionary Service, Best ISA Provider, Best Junior ISA Provider, Innovation in Wealth Management, Best Fund and Best Market Newsletter.



### Online Personal Wealth Awards 2020 – Best Advisory Service

Readers of the online publications StockMarketWire and Shares were asked to cast their votes to identify and recognise the company which offers great products and services in the area of personal wealth.

Thousands of savers and investors were given the opportunity to vote across a number of award categories.



### Shares Awards 2019 – Best Wealth Manager

Since 2001 the aim of the Shares Awards has been to recognise the high quality of service and products from companies in the investment world.

The awards are held in high regard as the winners are voted for by the public based on the knowledge, expertise and level of service they have received from their wealth manager. This is the fourth year in succession that St. James's Place has received this accolade.



### Wealth Adviser Awards 2019 – Best Wealth Planning Team

The Wealth Adviser Awards are determined by Wealth Adviser readers, who include investors, wealth managers, fund managers, family offices, law firms, accounting firms and other professionals.

The Best Wealth Planning Team award recognises the organisations who consistently demonstrate and deliver exceptional levels of wealth planning advice to their clients, supported by a highly efficient and effective service-delivery structure.

This is the second successive year St. James's Place has won this award.



### The Personal Finance Awards 2019/20 – Best Financial Adviser

The Personal Finance Awards aim to celebrate the best businesses and products within the UK's personal finance industry by gauging client opinion over a comprehensive voting process. The Best Financial Adviser award category recognises the organisation that readers of The Money Pages regard as offering the clearest advice and highest standards of service.

St. James's Place has now been the proud recipient of this award for the tenth consecutive year.



### Wealth Adviser Awards 2019 – Best Wealth Manager Growth Portfolio

To help identify organisations who provide a thorough and robust approach to investment planning, Wealth Adviser Magazine asked its readers, as well as representatives within the financial services industry, to vote for the wealth manager who they regard as providing the best growth portfolio.

St. James's Place was also voted winner of the Best High Net Worth Team award, recognising the quality of advice and service given to clients.



## EXPERTISE HELD IN HIGH REGARD

### 2020

City of London Wealth Management Awards  
*Wealth Management Company of the Year*

Online Personal Wealth Awards  
*Best Advisory Service*

### 2019

City of London Wealth Management Awards  
*Wealth Management Company of the Year*

Wealth Adviser Awards  
*Best High Net Worth Team*

Wealth Adviser Awards  
*Best Wealth Planning Team*

Wealth Adviser Awards  
*Best Wealth Manager Growth Portfolio*

Shares Awards  
*Best Wealth Manager*

The Personal Finance Awards  
*Best Financial Adviser*

### 2018

City of London Wealth Management Awards  
*Wealth Management Company of the Year*

Wealth Adviser Awards  
*Best Private Client Investment Manager*

Shares Awards  
*Best Wealth Manager*

Wealth Adviser Awards  
*Best Wealth Planning Team*

The Personal Finance Awards  
*Best Financial Adviser*

### 2018 continued

City of London Wealth Management Awards  
*Outstanding Accomplishment*

### 2017

City of London Wealth Management Awards  
*Wealth Management Company of the Year*

Wealth Adviser Awards  
*Best Private Client Investment Manager*

Shares Awards  
*Best Wealth Manager*

The Personal Finance Awards  
*Best Financial Adviser*

### 2016

Britain's Most Admired Companies Awards  
*Top in Sector*

City of London Wealth Management Awards  
*Wealth Management Company of the Year*

Wealth Adviser Awards  
*Best Private Client Investment Manager*

FDs' Excellence Awards  
*Pension Firm of the Year*

Shares Awards  
*Best Wealth Manager*

What Investment Readers' Awards  
*Best Wealth Manager*

The Personal Finance Awards  
*Best Financial Adviser*

### 2015

Britain's Most Admired Companies Awards  
*Top in Sector*

City of London Wealth Management Awards  
*Wealth Management Company of the Year*

Wealth Adviser Awards  
*Best Private Client Investment Manager*

FDs' Excellence Awards  
*Pension Firm of the Year*

The Personal Finance Awards  
*Best Financial Adviser*

FT/Investors Chronicle  
*Best Wealth Manager for Trusts*

FT/Investors Chronicle  
*Best Wealth Manager for Inheritance Tax  
and Succession Planning*

### 2014

City of London Wealth Management Awards  
*Best Performing Fund*

Wealth Adviser Awards  
*Best Private Client Investment Manager*

The Personal Finance Awards  
*Best Financial Adviser*

FT/Investors Chronicle  
*Best Wealth Manager for Tax Efficiency and Advice*

Morningstar UK Fund Awards  
*Best Global Equity Fund*

Money Observer Pensions Awards  
*Best Pension Providers' Fund, UK Equities*

### 2014 continued

Online Personal Wealth Awards  
*Best Wealth Manager*

### 2013

Britain's Most Admired Companies Awards  
*Top in Sector*

City of London Wealth Management Awards  
*Wealth Management Company of the Year*

Wealth Adviser Awards  
*Best Private Client Investment Manager UK*

Shares Awards  
*Best Wealth Manager*

The Personal Finance Awards  
*Best Financial Adviser*

FT/Investors Chronicle  
*Best Wealth Manager for Tax Efficient Investments*

### 2012

Britain's Most Admired Companies Awards  
*Top in Sector*

City of London Wealth Management Awards  
*Wealth Management Company of the Year*

The Personal Finance Awards  
*Best Financial Adviser*

FT/Investors Chronicle  
*Wealth Manager of the Year*

UK Stock Market Awards Winner



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